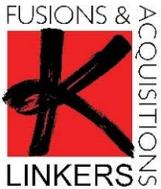




PARTNERSHIP

Activity: ENERGIES
Date : March 2021

LINKERS and SPTEC Advisory launch LINKERS Energies



LINKERS and SPTEC Advisory have entered a strategic alliance to offer their consulting and corporate finance services in the Energy sector.

They have launched their partnership under the banner “LINKERS Energies” to leverage the complementarity of their expertise in conventional fossil fuels and renewable energy for corporate finance, M&A and capital raising transactions.

This aims at proposing an integrated, differentiated and value-driven service to clients looking to grow within their respective segments of the energy market and to grasp opportunities offered by the energy transition dynamics.

The LINKERS Energies team benefits from an international network of energy professionals and practitioners set up over the years by SPTEC Advisory and M&A Worldwide, the global network of investment bankers of which LINKERS has been a member since 2006.



Roger Carvalho, SPTEC Advisory Managing Partner, declared: *“Through this partnership, SPTEC Advisory teams-up with a very active M&A boutique, member of the dynamic M&A Worldwide network and having already a recognized expertise in the Energy sector. We very much believe this alliance will build a solid business model and will provide substantial value to our clients”.*

Philippe Delecourt, LINKERS Managing Partner, commented on this partnership as follows: *“The job of the investment banker focused and specialized on the Energy sector requires an in-depth understanding of sector-specific technical and financial risks, and a careful consideration of the energy transition initiatives. The partnership between SPTEC Advisory and LINKERS enables us to propose to our clients a unique combination of competencies and an integrated approach of the main drivers and key issues in the process of buying and selling companies”.*





About LINKERS (www.linkers.fr)



LINKERS is an independent financial boutique created in 2000, specialized in M&A transactions, which addresses naturally the market segment of the small-mid and mid-cap companies and has an expertise-driven team specialized on the energy sector. It ranks regularly among the independent financial boutiques mostly active in France. LINKERS represents in France **M&A Worldwide**, a global M&A advisory network. Thanks to its strict collaboration with the other members of the network, LINKERS can effectively assist its clients on their cross-border transactions.

LINKERS is ranked in the TOP 5 independent investment banks by number of "M&A CORPORATE" transactions in France in 2020 (Sources: CFNews, Fusions & Acquisitions Magazine, Fusacq League-tables ranking).



About SPTEC Advisory (www.sptec-advisory.com)

SPTEC Advisory was established in 1994 as an independent financial boutique focused on the fossil fuel industry and, more recently, on the renewable energy sector. Its consulting services rely on an in-depth knowledge of the sector value chain. It's specialized in strategic and commercial consulting, M&A advisory, as well as financial structuring and fund raising advisory.



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