

**LINKERS ranked # 3 independent Investment Banks
in France by "M&A CORPORATE" deal volume in 2018**

23 DEALS CLOSED BY LINKERS IN 2018

11 divestitures

cookishop

Sold to
PRIVILEGE DE MARQUE

Online private sales

dynamis
FRANCE

Sold to
PROPOLIS

Organic fruit & vegetables

L'OFFICIEL
DU DEMENAGEMENT

Sold to
MOVINGA GmbH

Removals online platform

Adonis
ENVIRONNEMENT SA

Sold to
VEOLIA

Oil & Gas recycling

SBS

Sold to
LE PÈRE CHAMPAIN

Cured meat

Voxaly
Make it secure

Sold to
DOCAPOST

Electronic voting solutions

EURO NATURE
INSTITUT DE FORMATION EN NATUROPATHIE

LBI sale to
ENTREPRENEUR Venture

Naturopathic training

EMN

Sold EMN Sol Industriel to
QUALIDAL

Industrial cleaning services

SECLUD
AHEAD OF SECURITY

Sold to the group
OUTPOST24

Cybersecurity

RUE DES HOMMES

Sold to
GRUPE CCV

E-commerce / Mens' fashion

LINXEA
un oeil de lynx pour vos placements

Sale of minority stake

Online broker

8 acquisitions

EMN

Acquisition of
CLEAN'HEURE

Industrial cleaning services

MPH energie

Acquisition of
METRA

Energy & Cleantech

MPH energie

Acquisition of
MENAO

Energy & Cleantech

MPH energie

Acquisition of
MESTROLE

Energy & Cleantech

EMN

Acquisition of
LA COLOMBE NETTOYAGE

Industrial cleaning services

SECURITAS

Acquisition of
AUTOMATIC ALARM

Electronic security

Darégal
LE+TASTE

Acquisition of
BAILLY - A L'OLIVIER

Producer of culinary aromatic herbs

LES ATELIERS DE REIMS

2nd LMBO

Industrial joinery

4 fundraisings

bebeboutik.com
Ventes privées • Bébé • Enfants 0-12 ans

Fundraising
SIPAREX

Online private sales

easy linge

Fundraising

Online household linen rental

UNIQUE HERITAGE MEDIA

Fundraising
123 IM / ENTREPRENEUR V.

IT - Media / Edition

TILLI

Fundraising
PRIVATE INVESTISTORS

B2C-alteration service platform

RANKING OF THE TOP INVESTMENT BANKS IN FRANCE

<i>Cumul sur trois années (2016, 2017, 2018)</i>		
CLASSEMENT PAR NOMBRE D'OPÉRATIONS		
	CONSEILLER FINANCIER	NOMBRE D'OPÉRATIONS
1	ROTHSCHILD & CIE (1,1,1) ¹	380
2	CRÉDIT AGRICOLE (CACIB ET SODICA CF) (6,2,3)	210
3	BNP PARIBAS (3,4,5)	179
4	LAZARD (4,6,4)	145
5	NATIXIS-NATIXIS PARTNERS (9,5,6)	123
6	KPMG CORPORATE FINANCE (5,16,7)	104
7	DC ADVISORY (7,8,8)	98
8	SOCIÉTÉ GÉNÉRALE (10,7,13)	85
9	OAKLINS (21,9,11)	77
10	JPMORGAN (14,14,9)	71
11	LINKERS (16,11,17)	70
12	CLEARWATER INTERNATIONAL (12,18,14)	67
13	MORGAN STANLEY (15,13,16)	66
14	DEGROOF PETERCAM (11,20,15)	64
15	UBS (22,23,18)	54
16	PRICEWATERHOUSECOOPERS (17,27,19)	54
17	GOLDMAN SACHS (26,12,22)	53
18	ALANTRA (28,10,27)	53
19	BRYAN GARNIER (18,24,20)	53
20	HSBC (20,25,25)	46
21	CITI (25,19,26)	44
22	VULCAIN (24,28,24)	43
23	DEUTSCHE BANK (27,22,31)	35
24	BARCLAYS (23,26,32)	34
25	BANK OF AMERICA MERRILL LYNCH (19,32,34)	32
26	NOMURA (30,30,30)	27
27	CREDIT SUISSE (29,31,33)	26
28	SYCOMORE CORPORATE FINANCE (32,33,37)	16
29	OES (31,34,36)	16
30	BUCÉPHALE (35,35,35)	12

¹ Classements en 2016, 2017 et 2018.