



LINKERS, No. 1 independent Investment Bank in France by « M&A Corporate » deal volume

Source: CFNEWS - League Tables Ranking 2017



26 Operations closed by LINKERS in 2017

11 Divestitures

MAPA Spontex
sold to **SWANIA**

Cleaning products

Campingandco
sold to **ROCKET INTERNET (CAMPSY)**

Internet / Media

ONIBI
sold to **INSIGN**

Digital agency

EDITIEL
Event - Comm - Digital - Mobile
sold to **GL EVENTS**

Event / Medical

étiquettes adhésives
lithopress
sold to **GRAPHILYS**

Printing & Labelling

NRJ
Transport & Logistics
sold to the group **WARNING**

Transports & Logistics

KAPLAN
livré chez vous
sold to the group **WARNING**

Last mile Logistics

Wondercity
sold to **UNIQUE HERITAGE MEDIA**

Internet media

AGENCE CCC
CONGRES COLLOQUES CONVENTIONS
sold to **GL EVENTS**

Event / Medical

PH TORK
POCLAIN HYDRAULICS ENGINEERING
sold to **ONROAK (EVERSPEED)**

Automotive

EQUATOR
sold to **GALIENA CAITAL**

Sport Events

11 Acquisitions

3 Acquisitions:
**CICAR
CININTER
MELPOMEN**

Sound, light & video

EMN
3 Acquisitions:
**PROPOLYS
AZUR NET POITOU
CHARENTE SERVICES PROPRETE**

Industrial cleaning & Services

wedia
Acquisition of **DAMDY (BRAINSONIC)**

Software publisher

UG
UBIQUICK Group
Acquisition of **PAUL BUDE COMMUNICATION**

IT - Big Data

anett
Acquisition of **BLANCHISSERIE MIDI-PYRENEES**

Industrial laundry

AZEO
Acquisition of **NEOTECH SOLUTIONS**

IT Services

supexam
PRÉPA SANTÉ
Acquisition of **BERSOT FORMATION**

Health sector training

4 Fundraisings

Tootem
Early stage Venture raised with **BUSINESS ANGELS**

Growing Equipment

aerQbay
Funds raised with **FADEGEST**

Aircraft parts digital trading

Funds raised with **PALUEL MARMONT
TROCADERO CAPITAL**

Sound, light & video

syJLabs
Funds raised with **WEST WEB VALLEY, BNP Paribas
SIPA OUEST-FRANCE**

Artificial Intelligence


2017 Ranking of the top Investment Banks in France for « M&A Corporate » transactions by deal volume (excl. LBO's and fundraisings)

Source: CFNEWS "Investment Bankers activity" in 2017

LINKERS ranked **No. 1** independent M&A advisors

No. 8 Investment banks (overall ranking incl. banks & accounting firms)

2017 Leading M&A advisors ranking by deal volume

INVESTMENT BANKS	CATEGORY	"M&A CORPORATE" DEALS ONLY			GLOBAL M&A DEALS (incl. LBO's, Fundraising, Broker, Cap Dev...)		
		No. OF DEALS	GLOBAL RANK	RANK INDEPENDENT	No. OF DEALS	GLOBAL RANK	RANK INDEPENDENT
Deloitte / IEFT	Accounting firm	48	1		69	6	
CA CIB	Bank	32	2		115	2	
Rothschild & Cie / Transaction R	Bank	30	3		97	5	
Société Générale CIB	Bank	27	4		106	4	
BNP Paribas	Bank	23	5		128	1	
Lazard	Bank	22	6		67	7	
Natixis Partners	Bank	20	7		115	2 bis	
 LINKERS	Independent	18	No. 8	No. 1	25 *	No. 19	No. 4
Eurallia Finance	Independent	16	9	2	21	24	7
MBA Capital	Independent	15	10	3	19	29	9
Clairfield International	Independent	14	11	4	27	16	3
CITI	Bank	11	12		36	10	
Clearwater International	Independent	11	13	5	24	20	5
Oaklins	Independent	10	14	6	29	15	2
Lincoln International	Independent	10	15	6 bis	22	23	6
Capitalmind	Independent	10	16	6 ter	20	26	8
Pax Corporate Finance	Independent	9	17	9	18	31	10
EY CF	Accounting firm	9	18		16	37	
Cambon Partners	Independent	8	19	10	30	13	1
J.P. Morgan	Bank	8	20		30	13 bis	

Source: CFNEWS League Tables Ranking 2017 - Published in January 2018

* : 26 deals completed, including 1 confidential deal.