



**LINKERS, No. 2 independent Investment Banks
in France by « M&A Corporate » deal volume**

Source: CFnews - League Tables Ranking 2016



21 Operations advised in 2016

15 M&A Corporate deals
7 company Sales, 8 Acquisitions

 Sold to WEATHERNEWS (Japan) Weather data & forecast	 Sold to EXERTIS Video-surveillance	 Sold to RAVEL Media online	 Sold to BATIWEB Internet / Construction	 Sold to GRUPE LACROIX Smart roads
 Sold to GRUPE VOYAGE PRIVE Internet / Tourism	 Sold to ORANGE GAMES Media online	 Acquisition of SILENCE Sound, Light & Video	 Acquisition of PRATIKS Media online	 Acquisition of AIRSUN Aeraulics
 Acquisition of IBRAMS GmbH Marketing software	 Acquisition of SCALA Information Technology	Groupe BLIVE Acquisition of EMITTING ART LIGHT Sound, Light & Video	 Acquisition of TRANSPALUX Sound, Light & Video	Groupe MPH Acquisition of ERETI Energy / Oil & Gas

3 LBOs


3 Fundraising

 OBO with ISATIS CAPITAL B2B Last Mile Logistics	 Sold to the MANAGERS Recycling	 MBO Sponsorless Casework & millwork	 Fundraising BPI FINOVAM Video Games	 Fundraising MEESCHAERT Family Services	 Fundraising PALUEL MARMONT Sound, Light & Video
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Independent Investment Bankers ranking by Deal volume

Source: CFnews "Investment Bankers activity" in 2016

LINKERS: Ranked #5 (number of deals)
Ranked #2 (M&A Corporate deals only)

GLOBAL RANK *	INVESTMENT BANKS	CATEGORY	RANK INDEPENDENT	No. OF DEALS	incl. M&A Corp.	incl. LBO's	incl. Fundraising
1	BNP Paribas	Bank		112	40	16	2
2	Natixis Partners	Bank		87	13	35	6
3	Rothschild & Cie	Bank		77	27	30	5
3 bis	CA CIB	Bank		77	28	4	2
4	Société Générale CIB	Bank		68	11	5	5
5	Lazard	Bank		59	16	27	5
6	Deloitte	Consulting		57	40	7	6
7	DC Advisory	Bank		37	11	19	3
8	Goldman Sachs	Bank		29	7	4	2
9	Clairfield International	Independent	No. 1	28	19	7	2
10	Invest Securities	Broker		27	7	5	3
11	Financière Cambon	Independent	No. 2	25	11	7	7
12	Lincoln International	Independent	No. 3	24	11	11	2
12 bis	Oddo Seyler Corporate Finance	Bank		24	8	1	0
13	CM-CIC	Bank		23	5	4	0
13 bis	Bank of America Merrill Lynch	Bank		23	7	2	0
14	JP Morgan	Bank		22	6	1	0
14 bis	Edmond de Rothschild CF	Bank		22	8	13	0
14 ter	CLEARWATER International	Independent	No. 4	22	9	9	2
 → 15	LINKERS	Independent	No. 5	21	15	3	3
16	HSBC	Bank		20	2	3	0
16 bis	Bryan Garnier	Broker		20	6	5	5
16 ter	Degroof Petercam Finance	Bank		20	8	6	0
16 quad	Citigroup	Bank		20	5	2	0
17	UBS	Bank		19	5	10	0
17 bis	PWC Corporate Finance	Consulting		19	5	5	6
18	Aelios Finance	Independent		18	8	7	3
19	Morgan Stanley	Bank		16	7	1	0
20	Clipperton Finance	Independent		15	3	2	10
20 bis	Pax Corporate Finance	Independent		15	4	7	4
21	MBA Capital	Independent		14	10	3	1
22	KPMG Corporate Finance	Consulting		13	8	2	3
22 bis	Mazars	Consulting		13	7	1	3
22 ter	Alantra	Broker		13	5	5	2
23	Barclays	Bank		12	3	1	0
24	Callisto	Independent		11	1	8	1
25	Crédit Suisse	Bank		10	3	4	2
25 bis	Financière de Courcelles	Independent		10	5	3	2
25 ter	EY CF	Consulting		10	2	5	1
25 quad	Atout Capital	Broker		10	0	1	1

* Global rank in number of completed deals.