



- NEWS RELEASE -

September 2008

Genetic Improvement: FRANCE Hybrides sold to HENDRIX Genetics B.V.

FRANCE HYBRIDS, first private actor in swine genetics...

Created in 1968 the genetic improvement division of SANDERS, FRANCE HYBRID company became the 3rd national actor in swine genetics and the first private operator.

FRANCE HYBRIDS has 3 selection farms totalling 5 lineages of pure races which, via the production and multiplication farms, generate 4 million porks each year.

...with a turnover of €14 million

Made in France and in around thirty countries, particularly through subsidiaries in Czech Republic, Poland, Spain and Ukraine

A strategic refocusing for GLON GROUP (€ 1.4 billion turnover)

By giving up its swine genetics division, the GLON GROUP (owned by the Glon family (35%), SOFIPROTEOL (60%) and by its management (5%) tries to concentrate on its two main activities which together represent more than 95 % of the turnover, namely:

- Animal nutrition (food for ruminants, porks, poultry, rabbits, horses, pets)
- And foodstuffs (eggs and egg products, simple products made from of pork and poultry meat, chips).

A key acquisition for HENDRIX GENETICS

The Dutch Group HENDRIX GENETICSB.V., already world leader in laying hens, aims henceforth an equivalent position in the swine field having proceeded to the repurchase of world n°2 HYPOR from NUTRECO.

The group which gathers 1,500 persons in 23 countries is also present on the flesh and Turkey poultry as well as in the poultry distribution.

LINKERS, advisor for GLON GROUP in a cross-border spin-off

LINKERS assisted and advised the GLON Group in this cross-border spin-off.

Advisors to the Seller:

Financial: LINKERS (Philippe Delecourt, Sidney Serval)

Legal: Cotty Vivant Marchisio & Lauzeral Firm

LINKERS draws on the experience of its 11 consultants to assist companies from all sectors and offer them personal advises concerning:

- **Financial Engineering**: valuations (fairness opinion), MBO & OBO packages
- Mergers & Acquisitions: selling and buying mandates, transmissions to heirs ...
- Fund Raising: selection and contact of investors, supervision of legal documentation (shareholders agreements, protocols...)
- Financial Training for Executives: Cegos, Les Echos Formation.